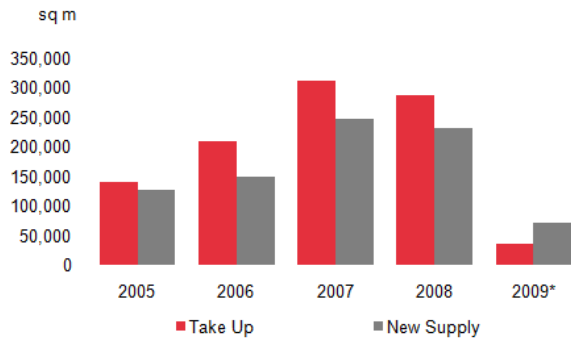




	Total stock (million sqm)	Availability ratio (%)	Prime rents (€/sq m/mth)	3-month rental outlook
Bucharest	1.25	6.00	25.00	↓

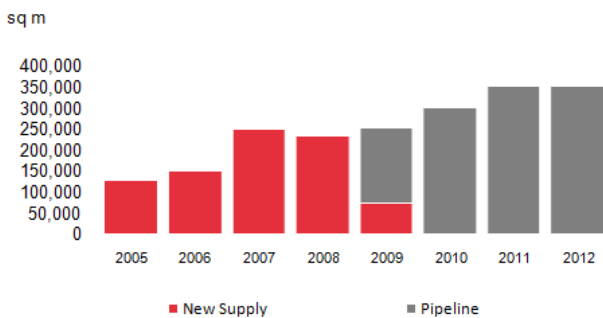
Supply & Take-Up



Source: DTZ Research

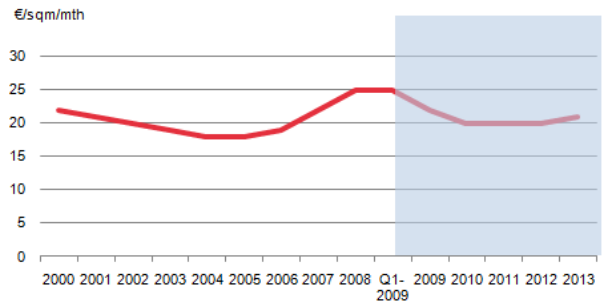
*as at Q1 2009

New Supply



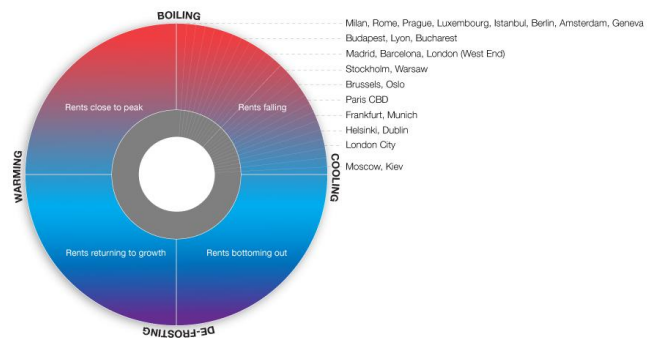
Source: DTZ Research

Prime Office Rents



Source: DTZ Research

European Office Rental Cycle - Short Term Outlook



Source: DTZ Research

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